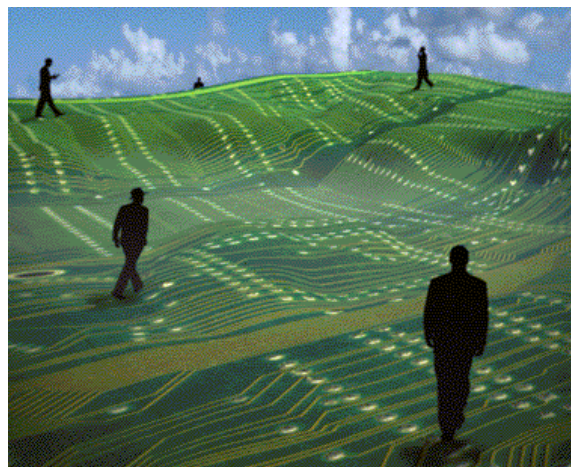


Financial Strength Presentation – March 2009



Current Financial Strength Ratings

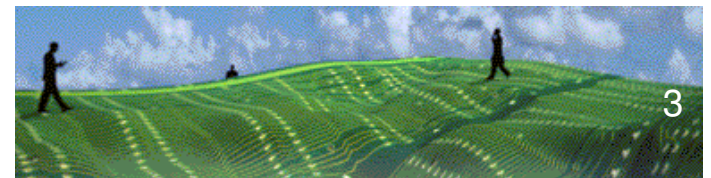
<u>S&P FNF Family</u>	<u>Moody's FNF Family</u>	<u>Fitch FNF Family</u>	<u>A.M Best FNF Family</u>
A	A3	BBB*	A

* Commonwealth Land Title and Lawyers Title are rated BBB- by Fitch



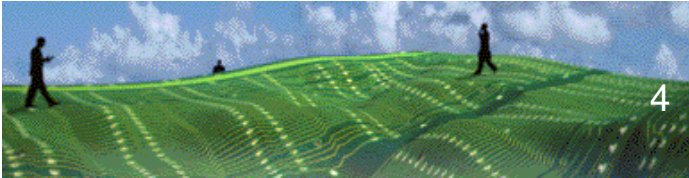
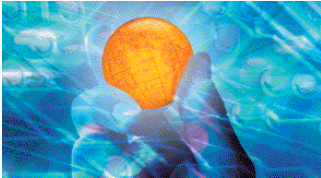
Current Financial Strength Ratings

	<u>Chicago Title</u>	<u>Common -wealth</u>	<u>Fidelity National Title</u>	<u>Lawyers Title</u>	<u>Ticor Title</u>	<u>Alamo Title</u>	<u>Security Union</u>
Lace Title Rating Corp.	A	B+	B+	C-	B+	B+	B
Demotech	A''	A	A'	A	A'	A'	A'

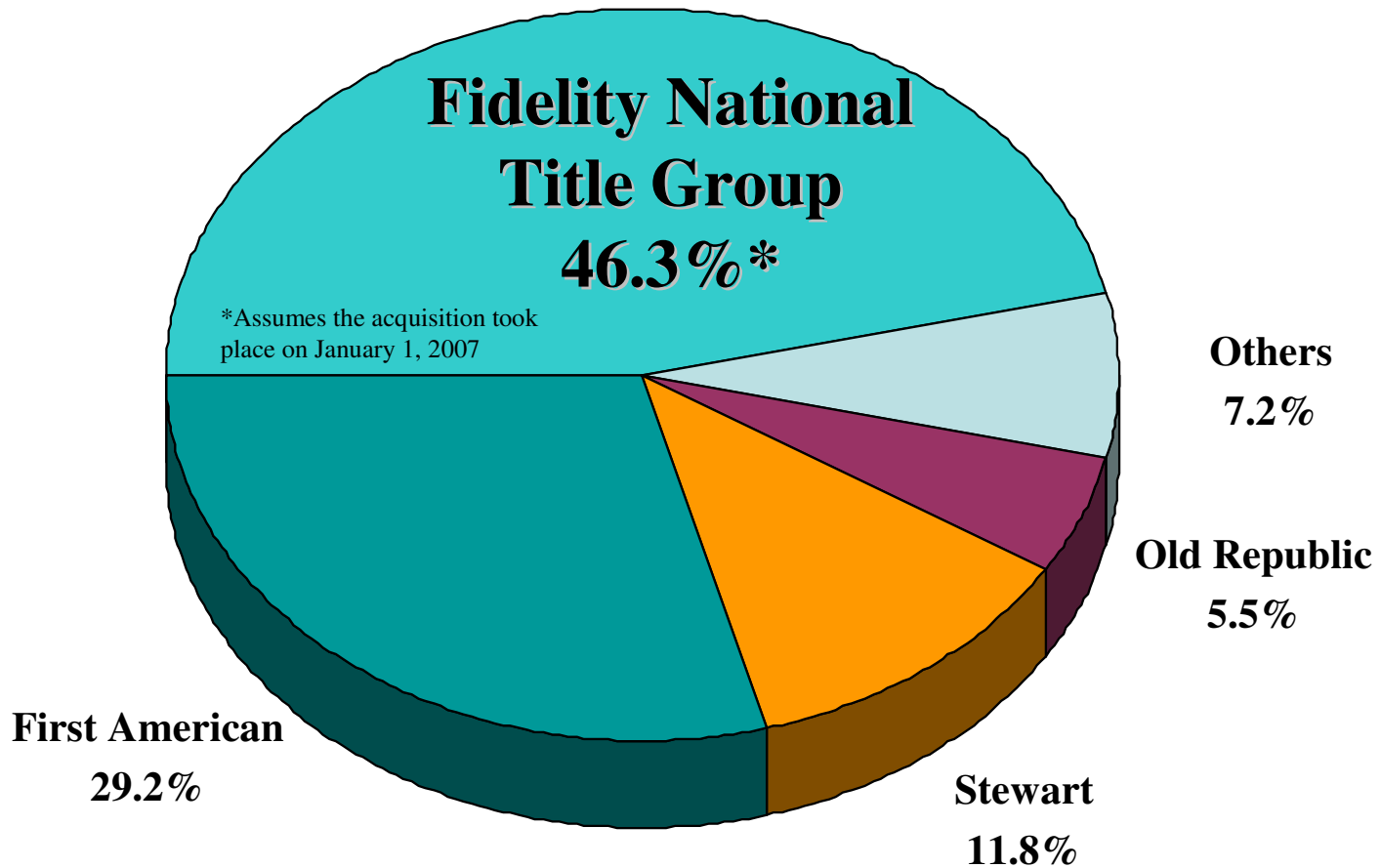


Title Underwriters – Comparative Ratings

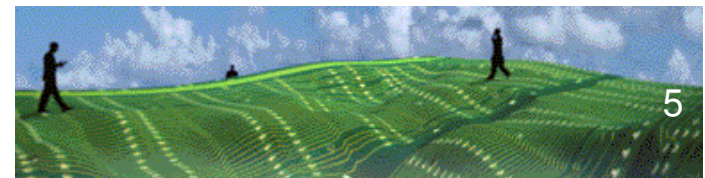
	<u>FNF Group</u>	<u>First American Family</u>	<u>Stewart Family</u>
S&P	A	A-	N/R
Moody's	A3	A3	N/R
Fitch	BBB	A-	A-



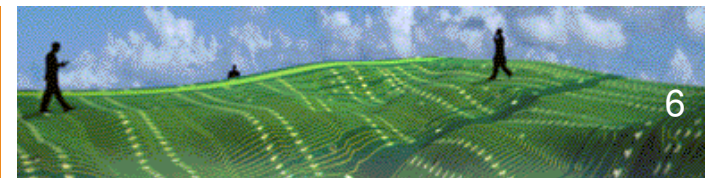
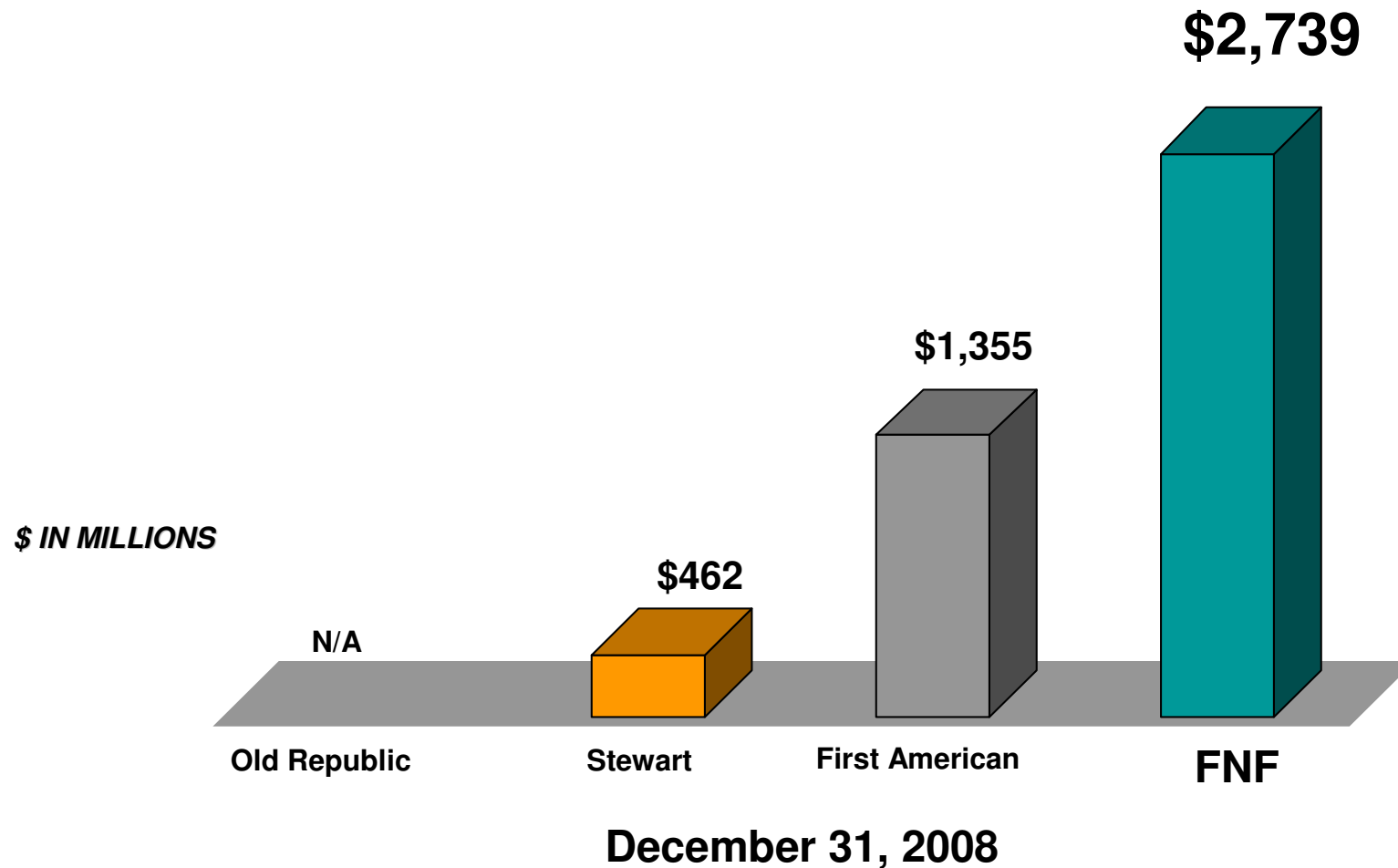
FNT – Title Insurance Market Share – 2007*



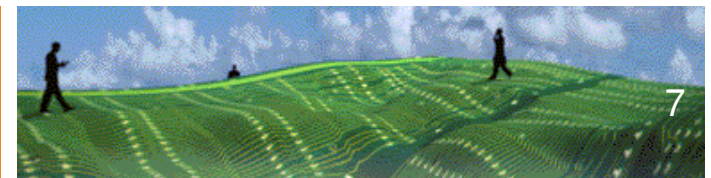
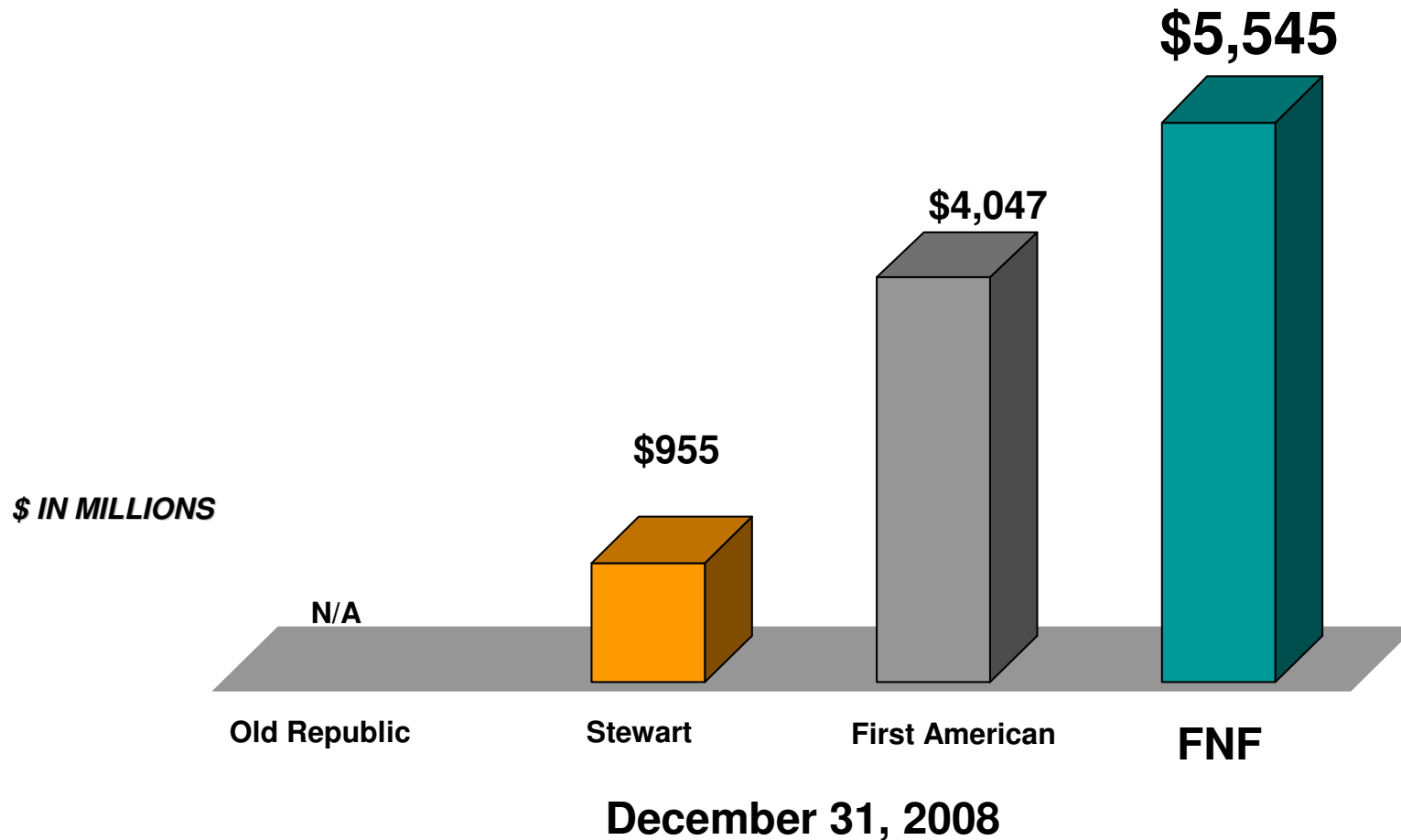
Source: Demotech Performance of Title Insurance Companies 2008 Edition



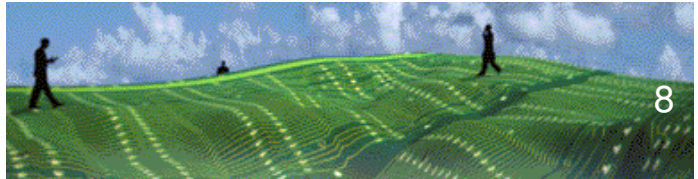
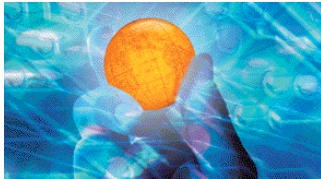
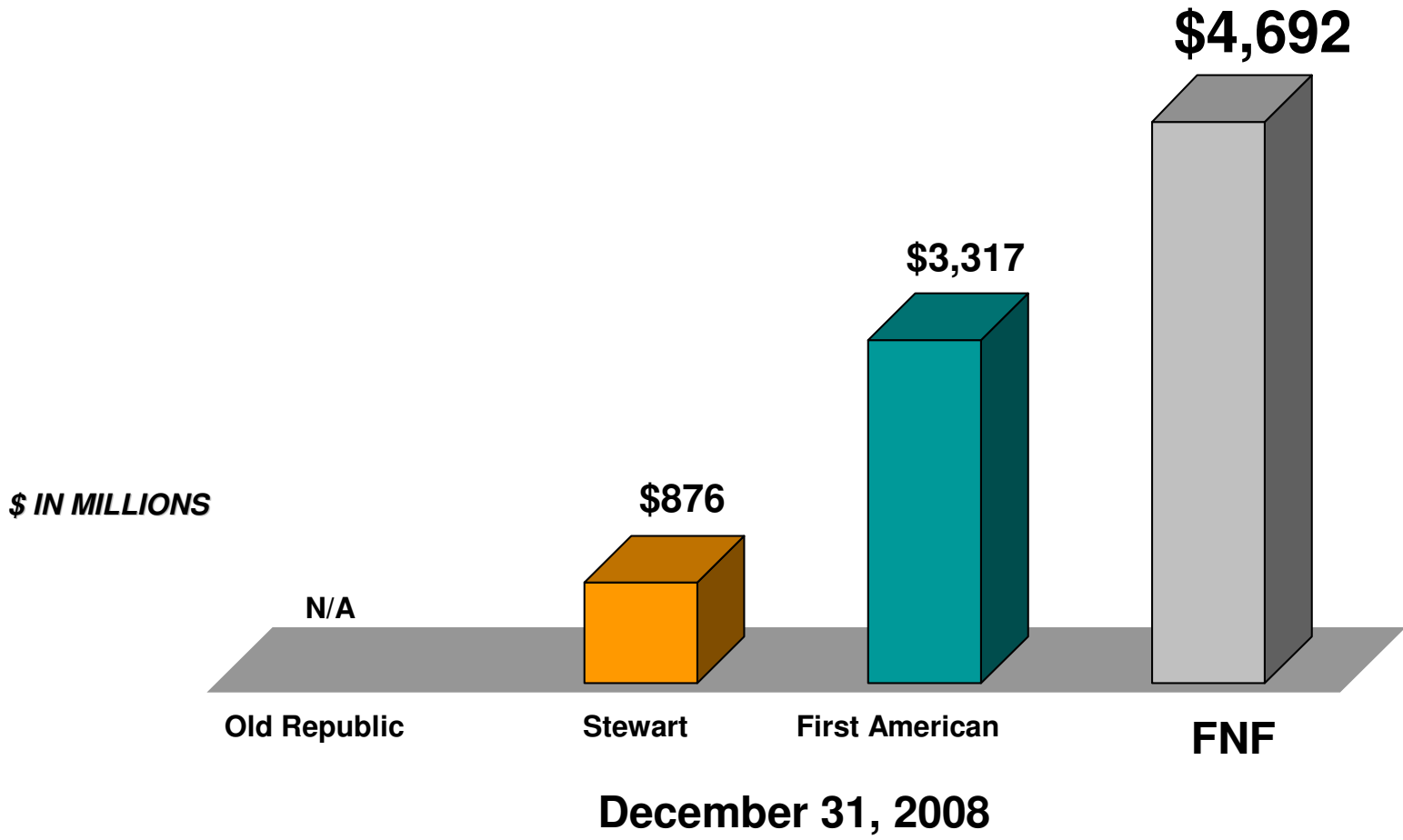
Reserve for Claim Losses Comparison



Reserves & Equity Combined Comparison

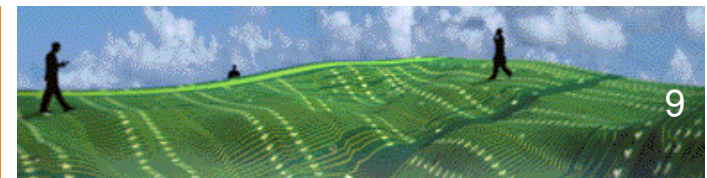


Investment Portfolio Comparison



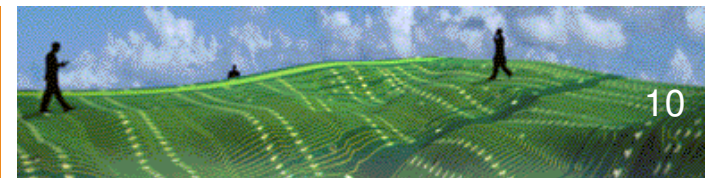
Title Underwriters – Statutory Comparison December 2008

	<u>Chicago Title</u>	<u>Common -wealth</u>	<u>Fidelity National Title</u>	<u>Lawyers Title</u>	<u>First American</u>	<u>Stewart</u>	<u>Old Republic</u>
Statutory Premium Reserve	\$814 million	\$411 million	\$513 million	\$559 million	\$1.1 billion	\$450 million	\$309 million
Surplus as regards policyholders	\$339 million	\$170 million	\$190 million	\$109 million	\$602 million	\$332 million	\$111 million
Net Liquid Assets	\$179 million	\$106 million	\$133 million	(\$45 million)	(\$152 million)	\$285 million	\$22 million
Net Liquid Assets without sub stock	(\$25 million)	\$67 million	(\$3 million)	(\$53 million)	(\$762 million)	(\$23 million)	\$13 million



Title Underwriters – Statutory Comparison December 2008

	<u>Chicago Title</u>	<u>Common -wealth</u>	<u>Fidelity National Title</u>	<u>Lawyers Title</u>	<u>First American</u>	<u>Stewart</u>	<u>Old Republic</u>
Title Premiums	\$1.4 billion	\$833 million	\$884 million	\$1.05 billion	\$2.3 billion	\$1.2 billion	\$554 million
Operating Leverage	4.2x	4.9x	4.6x	9.6x	3.9x	3.6x	5.0x



Title Underwriters – Statutory Comparison December 2008

	<u>Chicago Title</u>	<u>Commonwealth</u>	<u>Fidelity National Title</u>	<u>Lawyers Title</u>	<u>First American</u>	<u>Stewart</u>	<u>Old Republic</u>
Cash and invested assets less subsidiary stock and special deposits	\$937 million	\$496 million	\$503 million	\$543 million	\$917 million	\$358 million	\$377 million
Statutory Premium Reserve (SPR)	\$696 million	\$335 million	\$413 million	\$455 million	\$895 million	\$332 million	\$244 million
Net available	\$241 million	\$161 million	\$90 million	\$88 million	\$22 million	\$26 million	\$133 million

